

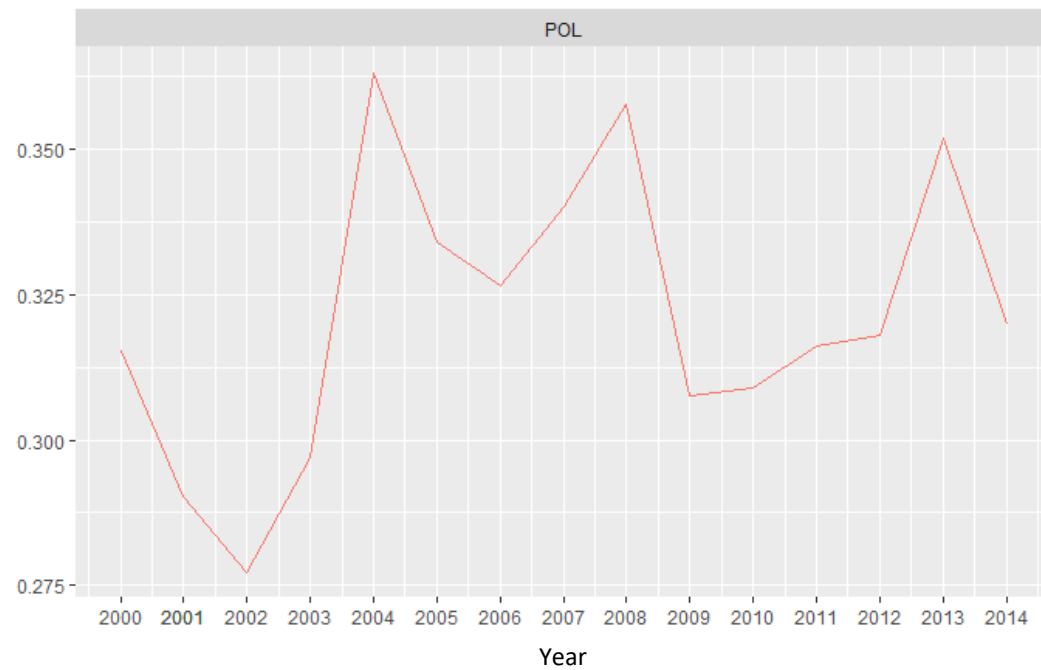
# GVC – Pomorskie Region

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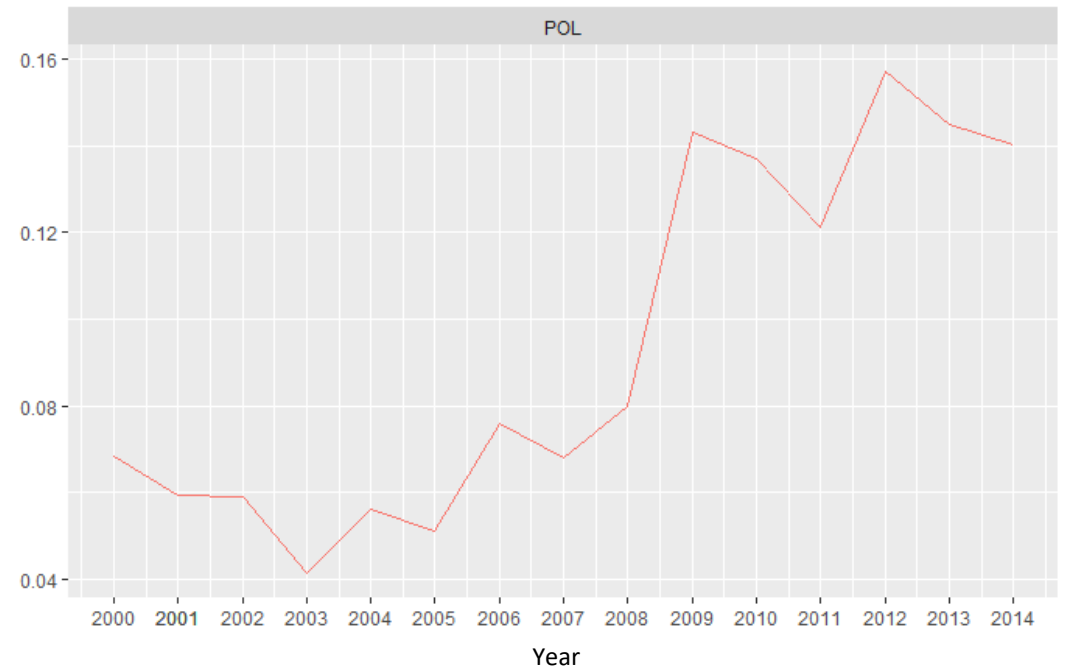
*„International Value Chains as a goal for regional Smart Specialisations”  
Gdansk 24.04.2019r.*

# Poland's export in GVC

## Import in export

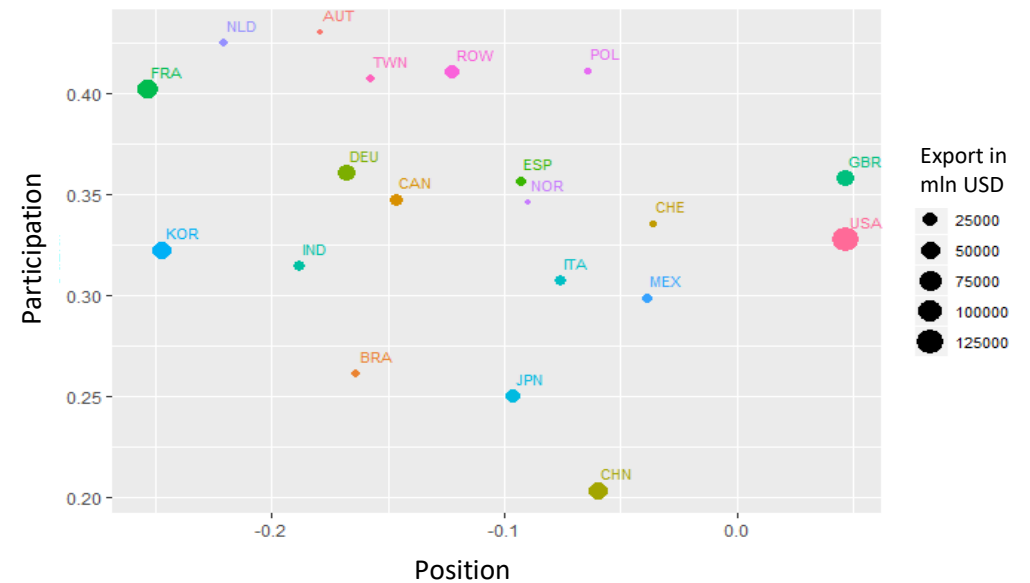
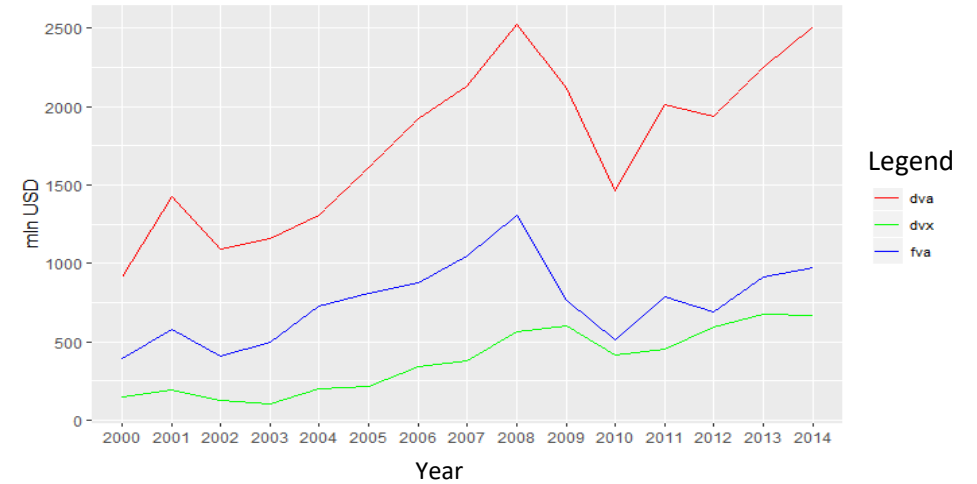
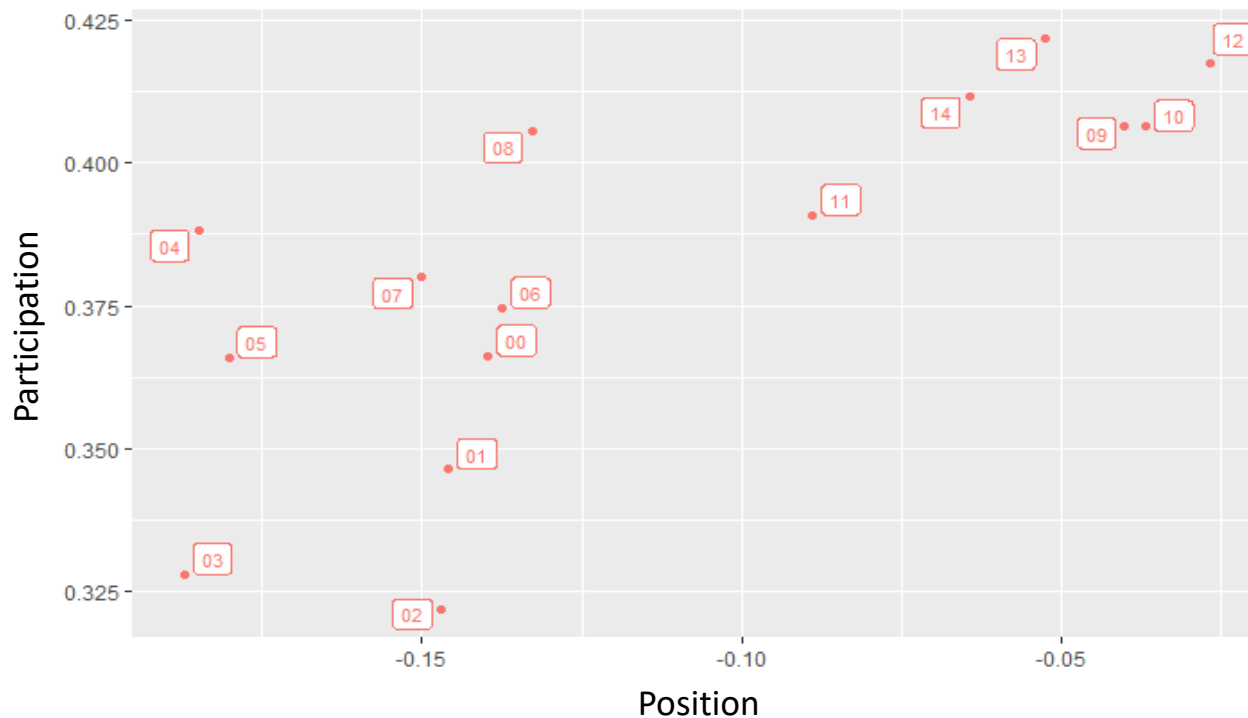


## Reexport in export

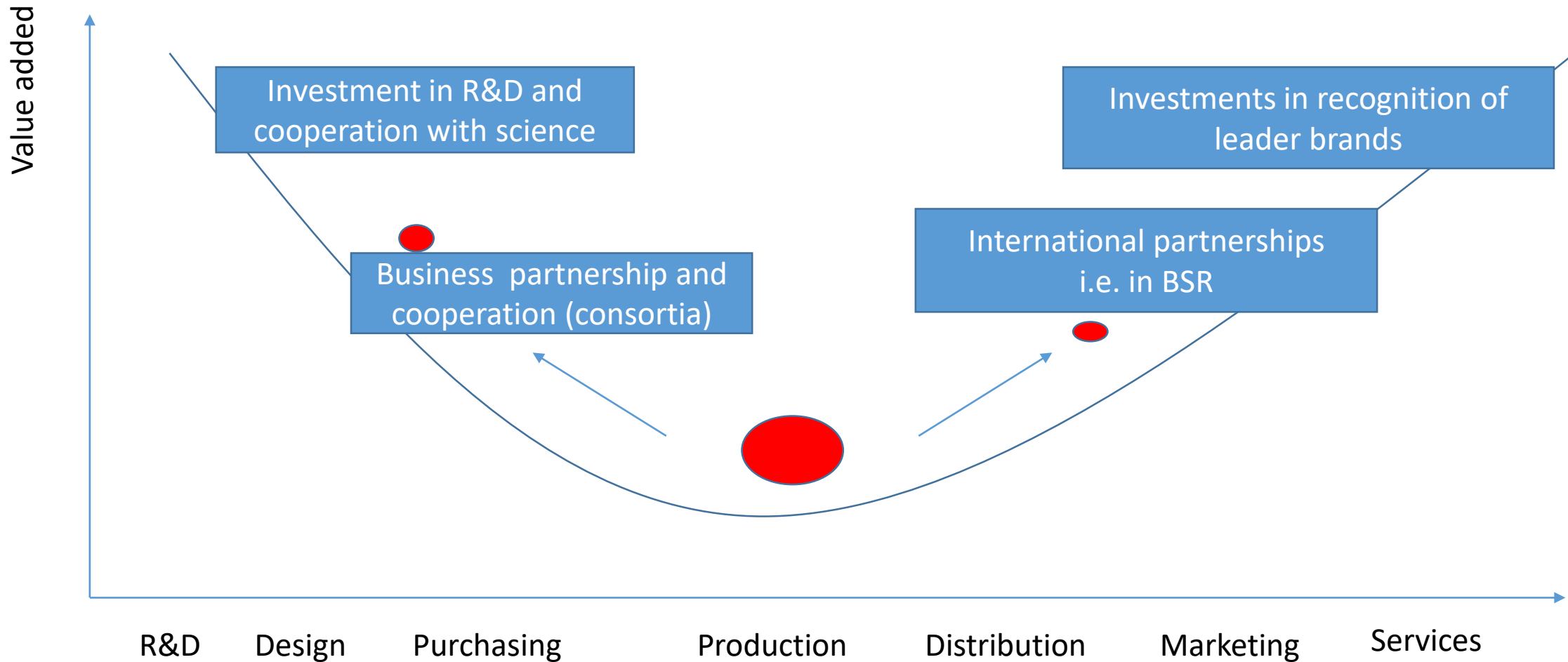


# GVC - Manufacture of other transport equipment

- Absolute value of export is relatively low – compared to other countries
- Participation in GVC is relatively high
- Improving position in GVC

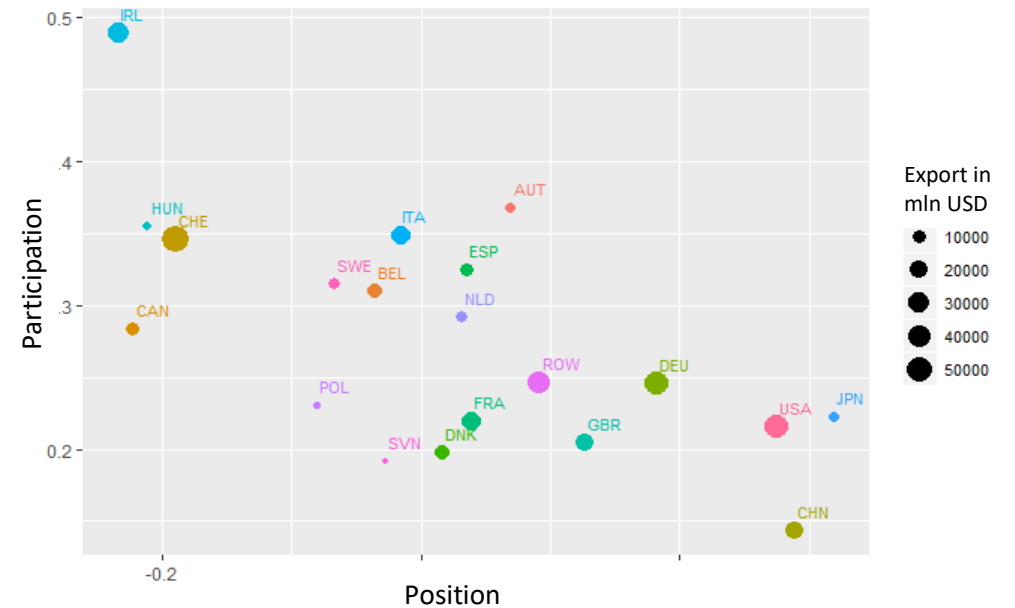
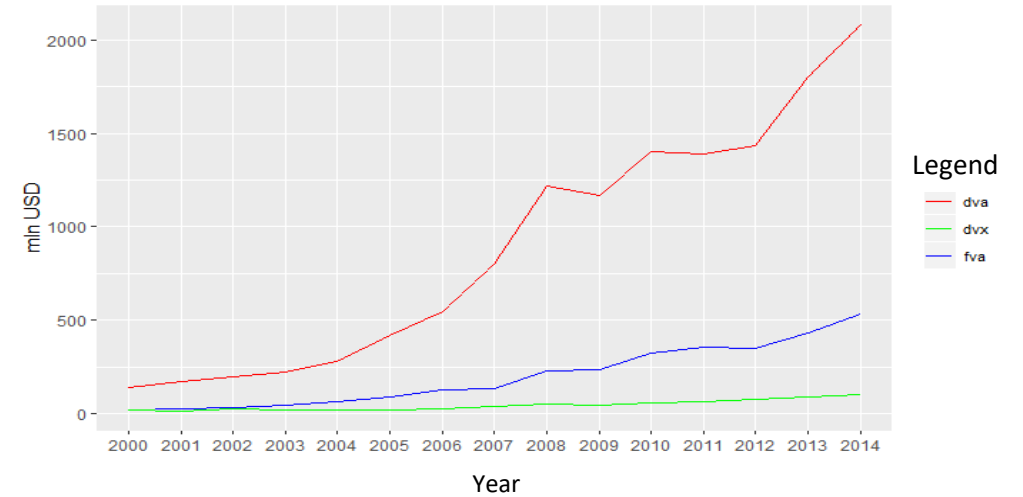
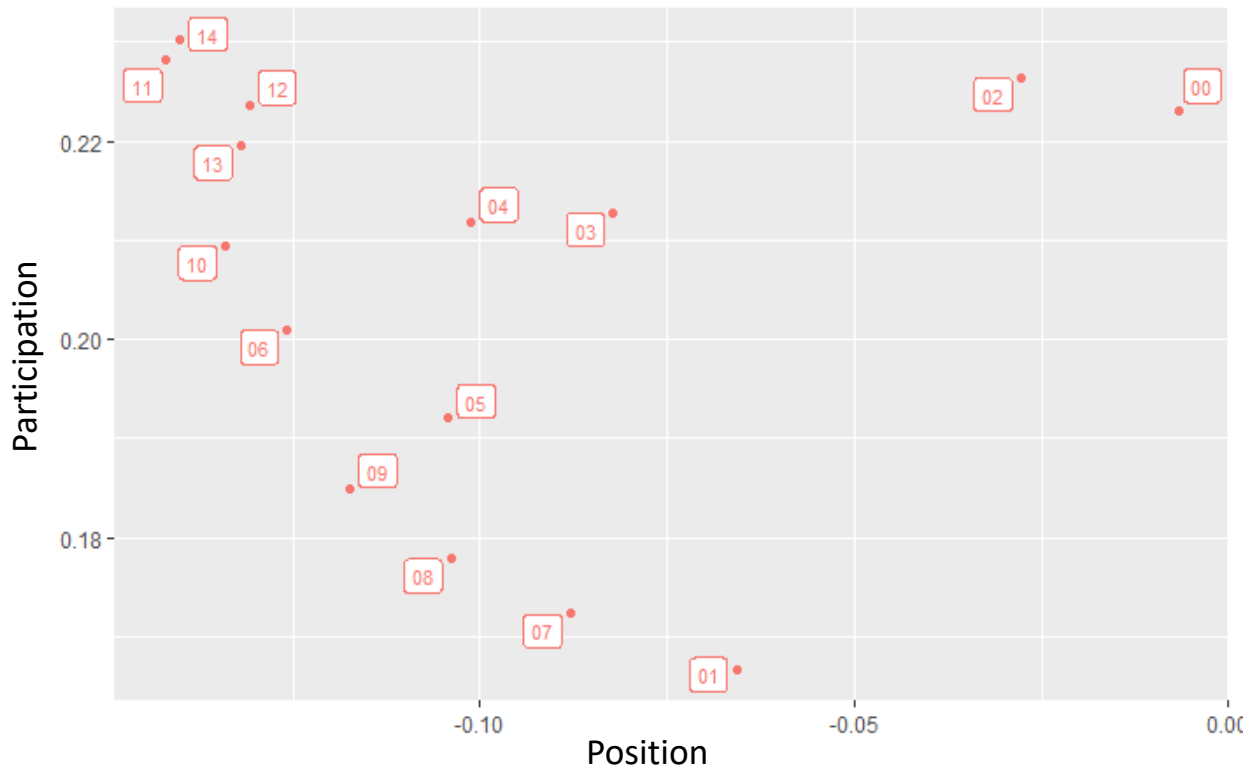


# Value added in value chain – Maritime specialisation

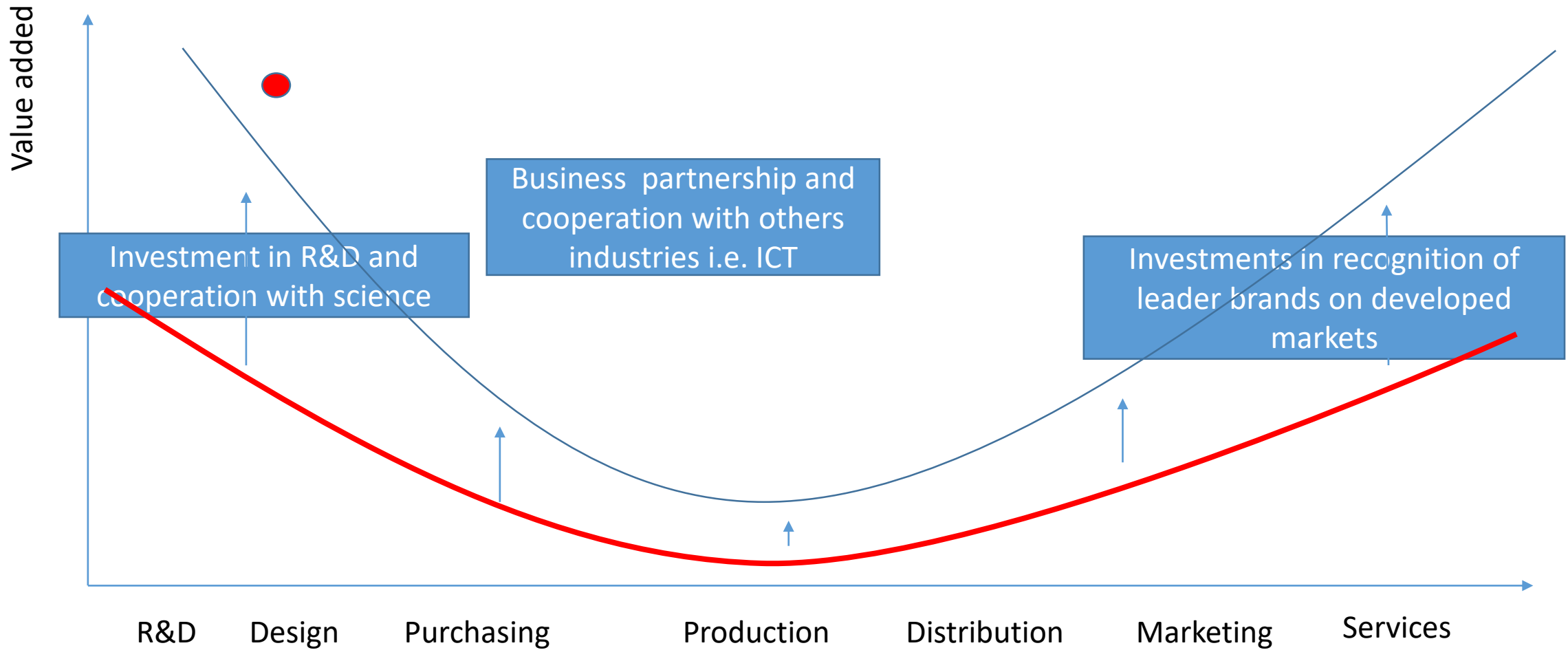


# GVC - Pharmaceuticals

- Absolute value of export is relatively low – compared to other countries
- Participation in GVC is relatively low
- Losing position in GVC

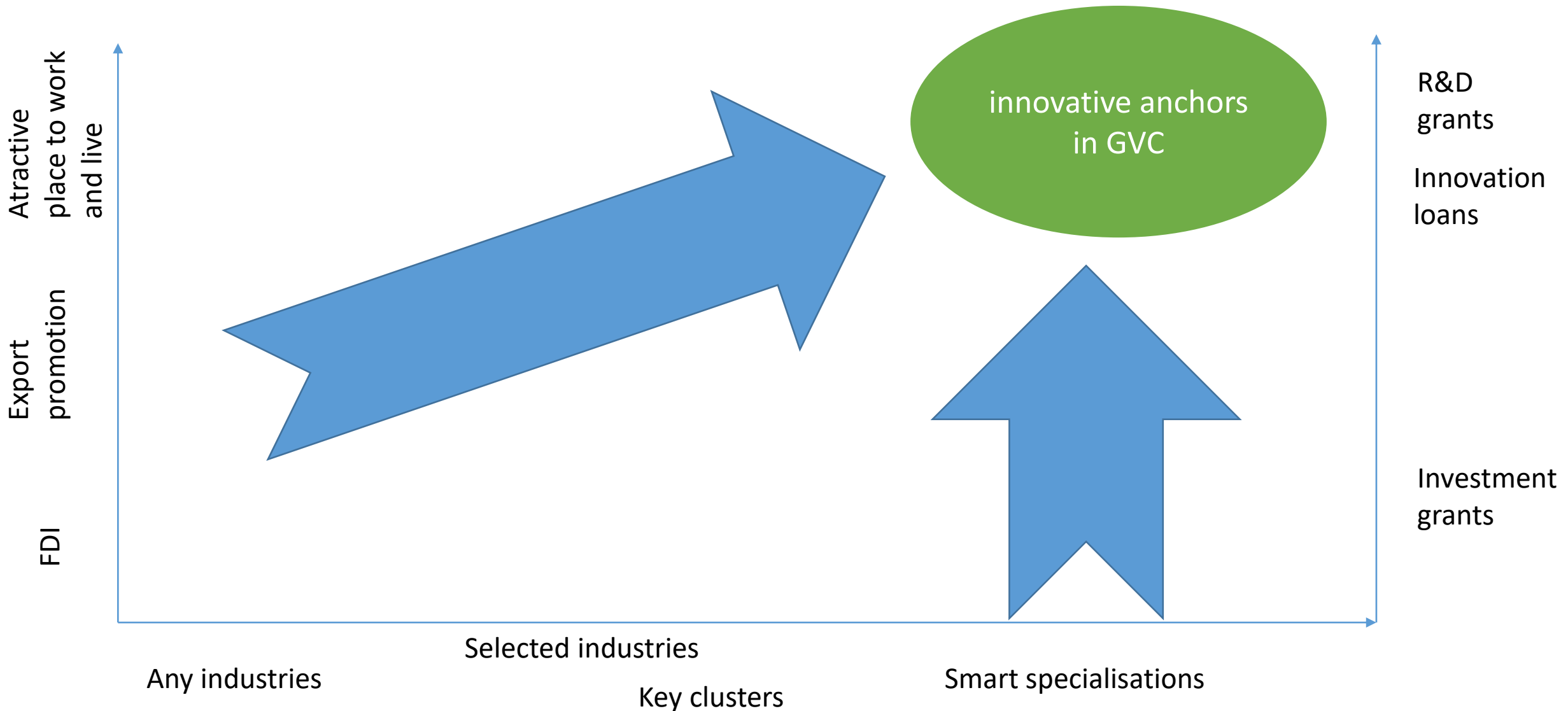


# Value added in value chain - Health Specialisation



# Evolution of regional policy

– from separated interventions to a holistic approach



Thank you!

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